



Board of Dental Examiners of Alabama

2229 Rocky Ridge Road, Birmingham, AL 35216

205.985.7267

www.dentalboard.org

BOARD MEETING

December 6, 2024

The Board of Dental Examiners of Alabama met Friday, December 6, 2024, at the Board office to conduct business.

The President called the Board Meeting to order at 8:00 a.m. with the following members in attendance: Dr. Melodie A. Jones, President; Dr. Kevin Sims, Vice-President; Dr. Mark McIlwain, Secretary/Treasurer; Dr. Holt Gray; Dr. Sonya White; Dr. John W. York, II.; and Ms. Kay Alexander, RDH. Also in attendance were Aaron Dettling, Esq., General Counsel; Shannon Youngblood, Investigator; Dr. Donna Dixon, Esq., Prosecuting Attorney/Red Tape Reduction Coordinator; Kevin Lane, Compliance Director; Dr. Mary Beth Finn, Financial Services Manager; and Steve Hancock, Licensing Specialist/Public Records Coordinator. W. Blake Strickland, Executive Director, was not in attendance.

Guests included: Dr. Mike Koslin; Ragan Ingram of Windom, Galliher & Associates; Dr. G. Robin Pruitt, Jr.; Jessica Robertson, RDH; James Driskell, CPA; Sydney Griggers; Ann Marie Karaki, UAB CE Director; Dr. John Poczatek; Dr. Leigh Haynes; Kathy Gray; Dr. Grady Swicord; and Cynthia Gould, ABC 33/40.

The President determined a quorum was present. Mr. Dettling confirmed.

The meeting was advertised on the Board's website, www.dentalboard.org, and on the Secretary of State's website, www.sos.alabama.gov in compliance with the Alabama Open Meetings Act.

Dr. Melodie Jones announced that W. Blake Strickland had tendered his resignation, and the Board will be working out the details of his departure. A search will be conducted to secure an Interim/Permanent replacement. A copy of the resignation letter will be attached to the minutes.

A Motion was made by Dr. Kevin Sims to accept this resignation. Dr. Holt Gray seconded the motion. The motion was approved by unanimous consent.

Dr. Jones asked for a review of the Board Minutes from November 8, 2024. Ms. Alexander made a motion to approve the minutes. Dr. White seconded the motion. The motion was approved by unanimous consent.

Dr. McIlwain presented the Financial Report for October 2024. Dr. Sims made a motion to accept the report as presented. Dr. Gray seconded the motion. The motion was approved by unanimous consent.

Dr. Jones stated that the agenda for today's meeting will be changed, adding an anesthesia evaluation report by Dr. Koslin and removing Dr. Pamela Sims' discussion. Also, added was a discussion on forming a group to search for an interim/permanent Executive Director. Dr. McIlwain made a motion to adopt the agenda with the changes noted by Dr. Jones. Ms. Alexander seconded the motion. The motion was approved by unanimous consent.



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The Board considered the following rulemaking matters:

- Alabama Administrative Code, r. 270-X-2.26 “Patient Records Management” (Tabled in November for revisions based upon public comments received)
Dr. Gray suggested that the language change of “notifications are encouraged but not required” was a good change. Mr. Dettling also stated that he added the language about the topic surrounding “solo practice”. Mr. Dettling added that this proposed Rule could be brought back up for final consideration by the Board in January, if the Board desired more time to review the revisions.
A motion was made by Dr. McIlwain to adopt and certify the new board rule with the changes presented. Dr. Kevin Sims seconded the motion. The motion was approved by unanimous consent.
- Alabama Administrative Code, r. 270-X-4-.04 – “Continuing Education” (Tabled in November for revisions)
Dr. Jones explained the major addition with this change was the language “The scope of the random audit will be determined by the Board...”.
A motion was made by Dr. Sims to adopt and certify the amended board rule with the changes presented. Ms. Alexander seconded the motion. The motion was approved by unanimous consent.

Discussion was held on the following newly proposed amendments to existing Board Rules:

- Alabama Administrative Code, r. 270-X-2.21 – “Oral Conscious Sedation”
 - DRAFT-Revisions suggested by Dr. McIlwain
Dr. McIlwain discussed the recommendations/changes and protocols that were made to the original language in order to bring clarity. He added that the need is to make it safe to treat children in the office. Dr. McIlwain discussed clarification for Pediatric dentists and the need for PALS. He also clarified “mask and positive Oxygen pressure” to determine respiration. Dr. McIlwain explained that PALS requirements can go up to 18 years old.

A motion was made by Dr. Gray to publish the proposed revisions to Rule 270-X-2-.21 for public comment. Dr. White seconded the motion. The motion was approved by unanimous consent.

- Alabama Administrative Code, r. 270-X-5-.09 – “Non-disciplinary Fines”
 - DRAFT – Revisions suggested by Dr. Dixon/Mr. Lane which clarifies language regarding supervision and length of expirations.

Mr. Lane discussed the reason for the clarifications, which is to allow for a non-disciplinary fine when a professional’s license has been expired for no more than 30 days.

A motion was made by Dr. McIlwain to publish the proposed revisions to Rule 270-X-5-.09 for public comment. Dr. York seconded the motion. The motion was approved by unanimous consent.

The following was discussed for possible statutory implications.

- Dr. Jones discussed a proposal for Public Health Hygienists. She explained that to address the topic of Teledentistry, Public Health Hygienists could possibly operate as a “dental social worker”, collecting information for a dentist. Mr. Dettling suggested that, under current law, Public Health Hygienists might be able to perform an extremely limited type



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of screening, but that anything beyond that would result in a need for statutory changes. Dr. Dixon agreed, adding that this type of screening would need to be carefully defined and delineated for this task to not require direct supervision. Dr. Jones asked the Board to consider the discussion for Public Health purposes. Dr. McIlwain stated the definition needs to be broadened but feels that eventually it would require statutory updates. Dr. Jones proposed drafting language for future action.

- Dr. Jones discussed a proposal for allowing Dental Hygiene Permits for UAB-School of Dentistry students (D3s and D4s). Dr. Jones explained that the School of Dentistry and ALDA has requested that D3s and D4s be awarded Dental Hygiene Permits to help with shortages in dental care throughout Alabama. Dr. Jones added this would also be a way to help the dental students obtain compensation to help them with student loan obligations. This move would require statutory changes, and the question would also be raised if it would require some sort of testing. Dr. Jones reiterated that this could also address the fact that we are losing practicing graduates in Alabama each year which results in shortages of dental care. Dr. Koslin commented that he himself did this while he was in Dental School but suggested that the current Dental School curriculum should be reviewed to see if it covers enough of the dental hygiene requirements.

Dr. Koslin discussed the Board's current anesthesia evaluation process and reported there are currently no anesthesia evaluation teams in place due to lapses in contracts. He added that because of requirements of the state's procurement process, we had to suspend all anesthesia evaluations for the past two months. Dr. Koslin explained that getting positions through the procurement process requires going through the Alabama Buys program for approval. Dr. Koslin reported that we are currently in the process of getting the team re-contracted. There will be three people on each anesthesia evaluation team once the state approvals are completed. Dr. Koslin explained that it may be mid-January before we are back on schedule. Dr. Koslin further explained that we are currently moving forward on facility evaluations only, using Investigator Youngblood and himself and explained that having the investigator with the anesthesia team is very beneficial when conducting the final evaluations. Dr. McIlwain clarified that a preliminary facility inspection may be performed by such individuals as prescribed by the Board, to include the board's investigator. He further stated that the anesthesia evaluation for the general anesthesia permit shall be performed as set forth in the rule as written. Dr. McIlwain confirmed that the rule as currently written correctly captured his intentions for previous modifications. For the anesthesia evaluation for general anesthesia and parenteral sedation, the evaluation is performed by two licensed dentists who hold the appropriate active permit, and the board's investigator. Because of the backlog, it will be imperative that applicants are ready for their evaluation. Dr. McIlwain requested that Mr. Dettling bring a further revision to Rule 270-X-2-.24 to make the investigator's participation in anesthesia evaluations permissive, not necessarily mandatory.

Dr. Jones called for a break at 8:45 a.m.

Meeting resumed at 8:56 a.m.

A Webex demonstration was held by inLumon Software, which is a new platform upgrade to our existing database software, i-Gov. After the demonstration, Dr. Finn explained that the inLumon upgrade is device/mobile friendly, works on all hardware platforms and continues to use the



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existing data from i-Gov currently in place. Procurement has already approved this to be a sole provider and there would be no conversion costs because of the continued relationship with i-Gov. The Board asked inLumon to allow them to demonstrate the product and the company agreed to provide all board members with access. Dr. McIlwain requested an email from the state procurement office, verifying the “sole provider” status.

Dr. Jones asked that Dr. McIlwain lead a group of board members to search for a new Interim Executive Director. She suggested the search committee consist of three board members. Dr. Jones suggested that Dr. Gray and Dr. White be on this committee with Dr. McIlwain.

Dr. McIlwain discussed Board member responsibilities referencing a Board Operations Memo he created several years ago. For example, Dr. White and Dr. York would present regional exam and credentials applicants. Dr. Gray would review and present adverse occurrences and NPDB cases. The Vice President would be backup to the President and Parliamentarian of the meeting. The President would be the liaison to the General Counsel and Executive Director. Board members would also reach out to other board members if something is outside of their expertise. In addition, the Board will ensure that anything the Sunset committee could identify that would potentially be reviewed in a negative manner is addressed proactively. Dr. McIlwain stated that he will create the new board responsibility procedures and organization structure and will present it to the Board. Also, Dr. Jones stated that anytime a sub-committee meets or a board member represents the board in some capacity, there should be a written report presented to the Board at the next Board meeting so the Board stays informed. Mr. Dettling discussed the requirements of the Open Meetings Act as applied to board committees and subcommittees, noting that when committees and subcommittees are formed, it should be for the sole purpose of bringing information and recommendations to the full Board, and that any deliberation and decision-making must be done by the full Board in public meetings.

Dr. McIlwain presented a multi-year review of complaint statistics. He reported that he had looked at the Complaints that have been received from 2019-2024. He also looked at how many cases were involving negligence, NPDB, adverse occurrences, and administrative items. After looking at all the complaints within the designated time period, Dr. McIlwain provided the findings to the Board.

Dr. McIlwain discussed the current General Anesthesia application process that involves adverse occurrences. He advised to the anesthesia committee that if we have an application that involves an adverse occurrence in another state and there are legal ramifications involved – we will not move forward with the Alabama application until the case is resolved in the other state and the findings are issued. Afterward, the Board will make a decision as to whether it will move forward on normal inspections and processing the application. This process would include all forms of anesthesia, i.e., parenteral, general and OCS.

Dr. McIlwain discussed officers attending the ALDA District Meeting. He suggested that one of the three officers should try to attend a district meeting at least once during the calendar year. He added that the officers should be prepared to answer questions and bring suggestions or concerns back to the Board. This initiative will allow a more proactive approach and be responsive to the public. Also, the hygiene member of the board should attend any hygiene-related meetings. This attendance can also allow the Board to offer an Ethics CE opportunity.



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Dr. Gray suggested that all board members' official email addresses be added to the website.

Dr. Jones called for a 10-minute break at 9:52 a.m.

The meeting resumed at 10:02 a.m.

Dr. York, Dr. Jones, and Mr. Ingram gave reports on Sunset Reporting and how best to manage it going forward. Dr. York requested that the Board should know that things are/have been corrected. Mr. Ingram pointed out that the worst thing that a Board can do is to find itself with a repeat occurrence. Checklists should be produced for the next Executive Director to maintain. Mr. Ingram reiterated that there were some findings that were not appropriate. Mr. Ingram added that from experience, these findings were first time occurrences, and the passing of the procurement law has confused a lot of boards. Mr. Ingram explained that there is nothing from stopping the committee from changing their findings from 1 year to 2 years or even 4 years. It all depends on the number of violations. Dr. Sims asked Dr. Finn how many of the findings have been corrected at this point. Dr. Finn responded that regarding the RFP process and procurement – we have contracts from 2023 that were not counted as complying with the procurement law and she is working on getting them in the system. Mr. Ingram commented that the intense scrutiny was probably related to the “checkbook” agency issue. Dr. Gray asked if we can go back 10 years to look at former findings. Dr. York also asked that going forward, an agenda item be added to future meetings dealing with “Sunset Meeting Findings”.

Dr. Jones discussed the current BDEAL Hepatitis B requirements. She explained the importance of health care workers being current on Hepatitis B vaccinations and how it affects the public. She added that our current procedures are in line with the State Public Health requirements. She also added that the ADPH also supports our current process regarding new licensee applications and ADHP applications.

Dr. Gray discussed Mini Dental Implants and how there are occurrences where mini dental implants are being used as an alternative to a traditional implant. Dr. Gray stated that the Board needs to render an opinion that when a patient gets a mini-implant, they are informed by the dentist that they are getting a different treatment than a traditional implant. Dr. McIlwain suggested that it be a newsletter article so that a broader audience can see it.

Dr. Gray discussed that the Board needs to be open to allow licensees to speak at meetings. Dr. Jones said that providing board email addresses goes a long way to giving the licensees opportunities to share concerns or issues. Currently the rule is that the licensee must notify the Board 7 calendar days prior to the meeting for the opportunity to speak at a board meeting. Most public boards allow 3 minutes for public comments. The Board's current practice is to allow 10 minutes for each public speaker's comments. Dr. Gray agreed that a 10-minute limit is adequate for discussion.

Dr. Jones discussed final digital impressions being taken by dental assistants. Dr. Jones stated that the dentist needs to be the one to approve, in addition to lab prescriptions. Notations need to be made to the charts as well as any other record keeping.



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Dr. Jones led a discussion about license application questions surrounding mental health and arrest. Dr. Jones stated that she has looked at other states that surround Alabama. Dr. Gray added that the word “arrested” might not be appropriate to have on the applications. Dr. Koslin suggested that it might be changed to “arrested and charged as a felony”. Mr. Dettling stated that the questions should be clear to non-lawyers and the correct answers should not depend upon minute details of criminal procedure and terminology.

Dr. Sims discussed that the OCS Committee has created a final list of medications that can be prescribed by a non-OCS provider or an OCS provider. Dr. Sims stated that this may result in a board opinion which ultimately would become a board rule. Dr. Jones suggested that this be shared with the dental communities for comments and bring this discussion back up in the January meeting.

Dr. Jones discussed that Dr. Holder has presented an AGD-OCS CE course that is being requested for the Board to approve. Dr. Jones suggested that the Board should look at it, require a synopsis of the request including handouts, lesson plans and outlines, and make a decision in the January meeting. Also, the Board and the Anesthesia Committee would request a copy of the curriculum and/or syllabus.

Dr. Jones discussed the UAB School of Dentistry Alumni request for financial support from the Board for the Senior Dental Student Dinner in May 2025. Dr. Jones stated that the Board used to participate in the SoD student dinner. The consensus was that the Board can attend but would not financially support the student dinner. A motion was made by Dr. McIlwain to not financially support the UAB SoD Alumni Senior Dental Student Dinner in May 2025. The motion was seconded by Dr. White. The motion was unanimously approved.

Dr. Sims discussed that an ADHP student missed a class due to a documented illness and is requesting to remain in the ADHP program. A motion was made by Ms. Alexander to allow the student to remain in the ADHP program. The motion was seconded by Dr. McIlwain. The motion was unanimously approved.

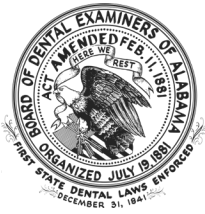
A discussion was held about approving travel to the AARB-CIT Conference 01/2025 for Shannon Youngblood. A motion was made by Dr. McIlwain to approve AARB-CIT Conference travel on January 24-26, 2025. The motion was seconded by Dr. White. The motion was approved by unanimous consent.

Dr. Jones discussed longevity pay to eligible Board employees. Longevity pay for State employees is provided for in Alabama Code Section 36-6-11. In accordance with the statute, a motion was made by Dr. McIlwain to approve and pay longevity pay to the eligible employees of the Board. The motion was seconded by Dr. White. The motion was approved by unanimous consent.

Dr. Jones presented her report on the State Committee on Public Health (SCPH).

Dr. Jones presented her report on the Oral Health Coalition of Alabama (OHCA).

Dr. Jones presented her report on the ADLA – Board of Trustees.



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- Dental License Applications

- By Regional Exam

- Rachel Donnelly, DMD; Medical College of GA (2024)
 - Kallie Kroeger, DMD; ATSU (2024)
 - Virginia Loeb, DMD; UAB (2022)
 - Hunter Downing, DMD; Univ. of Louisville (2023)

Dr. Gray recommended approval of the above applicants for Dental Licensure by Regional Exam contingent upon successful completion of the jurisprudence exam. Dr. Sims made a motion to approve the applications. Dr. McIlwain seconded the motion. The motion was approved by unanimous consent.

- Dental Hygiene License Applications

- By Regional Exam

- Karen Cooks, RDH; Delta Community College (2024)
 - Leslie Hague, RDH; ADHP (2024)

Ms. Alexander recommended approval of the above applicants for Dental Hygiene Licensure by Regional Exam contingent upon successful completion of the jurisprudence exam. Dr. McIlwain made a motion to approve the applications. Dr. Sims seconded the motion. The motion was approved by unanimous consent.

- By Credentials

- Ashley Parsons, RDH; Univ. of Tennessee (2006)

Ms. Alexander recommended approval of the above applicant for Dental Hygiene Licensure by Credentials contingent upon successful completion of the jurisprudence exam. Dr. York made a motion to approve the application. Dr. McIlwain seconded the motion. The motion was approved by unanimous consent.

Dr. Jones gave an ADHP report in Ms. Latham's absence and reported that class is currently being held.

Investigator Youngblood gave his Inspection report. He reported that there were six inspections this past month. All were completed.

Dr. White made a motion that case #2023-259 be administratively closed. Dr. McIlwain seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. Gray made a motion that case #2024-242 has no evidence to sustain. Dr. White seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.



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Dr. White made a motion that case #2024-260 has no evidence to sustain. Dr. Sims seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. Sims made a motion that case #2024-240 has no evidence to sustain. Dr. York seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. White made a motion that case #2024-241 has no evidence to sustain. Dr. Sims seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. White made a motion that case #2024-261 be noticed for a hearing. Dr. McIlwain seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. Sims made a motion to issue a non-disciplinary fine of \$500 for the case # 2024-262. Dr. White seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. White made a motion to issue a non-disciplinary fine of \$500 for the case #2024-264. Dr. McIlwain seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. McIlwain made a motion to issue a non-disciplinary fine of \$500 for the case #2024-267. Dr. White seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. White made a motion to issue a non-disciplinary fine of \$500 and a notice for hearing for the case #2024-268. Dr. York seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. Sims made a motion to issue a non-disciplinary fine of \$500 for the case #2024-269. Dr. McIlwain seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. McIlwain made a motion to issue a non-disciplinary fine of \$500 for the case #2024-270. Dr. York seconded the motion. The motion was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Ms. Alexander made a motion that case #2024-274 be noticed for a hearing. Dr. White seconded the motion. It was approved by unanimous consent with the case team leader abstaining from the vote.



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Dr. Sims made a motion that case #2024-190 be noticed for a hearing. Dr. McIlwain seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Ms. Alexander made a motion that case #2024-233 be noticed for a hearing. Dr. York seconded the motion. It was approved by unanimous consent with the case team leader abstaining from the vote.

Dr. Gray made a motion that case #2019-52 has no evidence to sustain. Dr. White seconded the motion. It was approved by unanimous consent with the case team leader and the hygiene member abstaining from the vote.

Dr. McIlwain made a motion that case #2024-206 has no evidence to sustain. Dr. White seconded the motion. It was approved by unanimous consent with the case team leader abstaining from the vote.

Dr. McIlwain made a motion that case #2024-176 be noticed for a hearing. Dr. York seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. McIlwain made a motion that case #2024-177 be noticed for a hearing. Dr. York seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. McIlwain made a motion that case #2024-207 be noticed for a hearing. Dr. York seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. McIlwain made a motion that case #2024-117 be noticed for a hearing. Dr. York seconded the motion. Dr. Gray and Dr. White each voted no. The case team leader and hygiene member abstained from the vote.

Dr. White made a motion that case #2024-118 be noticed for a hearing. Dr. Gray seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. Gray made a motion that case #2024-219 has no evidence to sustain. Dr. White seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. White made a motion that case #2024-220 has no evidence to sustain. Dr. Sims seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Dr. Sims made a motion that case #2024-263 has no evidence to sustain. Dr. White seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.



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Dr. White made a motion that case #2024-154 has no evidence to sustain. Dr. Sims seconded the motion. It was approved by unanimous consent with the case team leader and hygiene member abstaining from the vote.

Mr. Dettling presented the Attorney's Report. He stated that most things in his report had been covered previously in the meeting. Dr. McIlwain stated that any expenditure that we make going forward will be in compliance with the state and are cleared by Mr. Dettling.

Mr. Dettling reported to the Board that he had found an instance in the Patient Records Management rule where the change from six years to five had been overlooked. A motion was made by Dr. McIlwain to amend that instance of 72 months to 60 months before publication in the Alabama Administrative Monthly. The motion was seconded by Dr. Sims. The motion was approved by unanimous consent.

Dr. Jones reported that the January Board meeting will be January 9 beginning at 12:00 Noon. The January 10 meeting will begin at 8:00 a.m.

Dr. McIlwain made a motion to adjourn the meeting. Dr. White seconded the motion. Motion was approved by unanimous consent.

Dr. Jones adjourned the meeting at 11:58 am.

Submitted by: Steve Hancock

Respectfully Submitted,

Dr. Mark McIlwain, Secretary/Treasurer

Approved: 2-14-2025

Amended minutes: Motion made by Ms. Alexander and seconded by Dr. White. Motion was approved by unanimous consent.

Board of Dental Examiners of Alabama

Statement of Financial Position

As of October 31, 2024

| | TOTAL |
|--|-----------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| 1000 Synovus Bank Money Market Account | 741,914.69 |
| 1100 Synovus Bank Checking Account | 3,585,376.91 |
| Total Bank Accounts | \$4,327,291.60 |
| Accounts Receivable | |
| 1200 Accounts Receivable | 257,358.32 |
| Total Accounts Receivable | \$257,358.32 |
| Other Current Assets | |
| 1250 Allowance for Doubtful Accts | -33,428.00 |
| Total Other Current Assets | \$ -33,428.00 |
| Total Current Assets | \$4,551,221.92 |
| Fixed Assets | |
| 1601 Fixed Asset - LAND | 190,995.00 |
| 1602 Building | 879,005.00 |
| 1604 Office Furniture & Equip. | 162,395.33 |
| 1605 Vehicles | 71,404.65 |
| 1606 Software | 225,966.60 |
| 1650 Accumulated Depr. | -395,541.36 |
| 1700 Right-to-use Leased Assets | 4,320.00 |
| 1750 Accum Amortization Leased Asset | -2,349.90 |
| Total Fixed Assets | \$1,136,195.32 |
| TOTAL ASSETS | \$5,687,417.24 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| 2000 Accounts Payable | 1,629.82 |
| Total Accounts Payable | \$1,629.82 |
| Credit Cards | |
| 2001 Synovus Visa | 2,977.17 |

Board of Dental Examiners of Alabama

Statement of Financial Position

As of October 31, 2024

| | TOTAL |
|--|-----------------------|
| Total Credit Cards | \$2,977.17 |
| Other Current Liabilities | |
| 2100 Lease Payable | 1,440.00 |
| 2110 Current Por of Lease Financing | 2,160.00 |
| 2329 FICA Withholding | 290.73 |
| 2331 State Withholding | 3,158.37 |
| 2500 Accrued SEP Contributions | 75,548.52 |
| 2600 Accrued Compensated Absences | 170,755.63 |
| 2800 Alabama Controlled Substance State PDMP Fee | 1,590.00 |
| 310 Def. Revenue Dental | 708,750.00 |
| 311 Def. Revenue Controlled Sub. | 229,650.00 |
| 312 Def. Revenue Hygiene | 246,610.00 |
| 313 Def. Revenue GA Permit | 47,100.00 |
| 314 Def. Revenue PA Permit | 11,700.00 |
| 315 Def. Revenue Teaching Permit | 2,000.00 |
| 316 Def. O C S Permit | 18,600.00 |
| 318 Def Rev Special Teaching Permit | 4,350.00 |
| 320 Def. Hygiene Infiltration Permi | 34,200.00 |
| Total Other Current Liabilities | \$1,557,903.25 |
| Total Current Liabilities | \$1,562,510.24 |
| Total Liabilities | \$1,562,510.24 |
| Equity | |
| 3000 Opening Bal Equity | 720.63 |
| 4000 Revenue Over (Under) Expenses | 1,753,195.18 |
| 4680 Beginning Reserve Fund Balance | 2,386,274.64 |
| 4800.1 Beginning Op Fund Balance | -3,152.92 |
| Net Revenue | -12,130.53 |
| Total Equity | \$4,124,907.00 |
| TOTAL LIABILITIES AND EQUITY | \$5,687,417.24 |

Board of Dental Examiners of Alabama

Budget vs. Actuals: FYE 2023-2024

October 2024 - September 2025

As of October 31, 2024

| | Total | | | % of Budget |
|--|-----------|------------|------------|-------------|
| | Actual | Budget | Remaining | |
| Revenue | | | | |
| 4501 Dental Annual Registration Fee | 67,100.00 | 911,750.00 | 844,650.00 | 7.36% |
| 4502 Dental Hygiene Annual Registration Fee | 24,915.00 | 314,790.00 | 289,875.00 | 7.91% |
| 4503 Alabama Controlled Substance Permit Fee | 675.00 | 16,875.00 | 16,200.00 | 4.00% |
| 4503.1 Alabama Controlled Substance Permit Renewal Fee | 26,410.00 | 309,900.00 | 283,490.00 | 8.52% |
| 4504.2 Teaching Permit Renewal Fee | 500.00 | 5,250.00 | 4,750.00 | 100.00% |
| 4504.3 Dental Facility Special Teaching Permit Fee | 300.00 | 5,100.00 | 4,800.00 | 5.88% |
| 4505 ADHP Instructor Certification Course Fee | 3,375.00 | 7,500.00 | 4,125.00 | 45.00% |
| 4508 ADHP Instructional Materials Fee | 0.00 | 183,750.00 | 183,750.00 | 0.00% |
| 4508.1 ADHP Training Education Fee | 0.00 | 73,500.00 | 73,500.00 | 0.00% |
| 4508.2 ADHP Application Fee | 0.00 | 63,000.00 | 63,000.00 | 0.00% |
| 4508.3 ADHP Training Permit Fee | 0.00 | 31,500.00 | 31,500.00 | 0.00% |
| 4509 Dental Licensure by Regional Exam Application Fee | 2,100.00 | 63,000.00 | 60,900.00 | 3.33% |
| 4511 Duplicate or Replacement License Fee | 75.00 | 1,000.00 | 925.00 | 7.50% |
| 4512 Dental Hygiene by Regional Exam Application Fee | 2,450.00 | 66,500.00 | 64,050.00 | 3.68% |
| 4515.1 Dental License Reinstatement Penalty | 1,000.00 | 15,000.00 | 14,000.00 | 6.67% |
| 4515.2 Dental Hygiene License Reinstatement Penalty | 300.00 | 6,000.00 | 5,700.00 | 5.00% |
| 4516 State Privilege License Money | 0.00 | 14,000.00 | 14,000.00 | 0.00% |
| 4517 Interest income | 12.60 | 150.00 | 137.40 | 8.40% |
| 4518 Parenteral Sedation Permit Renewal Fee | 1,800.00 | 15,600.00 | 13,800.00 | 11.54% |
| 4519 General Anesthesia Permit Renewal Fee | 3,600.00 | 66,600.00 | 63,000.00 | 5.41% |
| 4521 Other Income | 380.00 | 7,000.00 | 6,620.00 | 5.43% |
| 4527 Disciplinary Fine | 8,150.00 | 0.00 | (8,150.00) | 100.00% |
| 4527.1 Administrative Costs | 1,900.00 | 55,000.00 | 53,100.00 | 3.45% |
| 4527.2 ADPWC Monitoring Fee | 775.00 | 15,000.00 | 14,225.00 | 5.17% |
| 4527.3 Non-Disciplinary Fines | 250.00 | 50,000.00 | 49,750.00 | 0.50% |
| 4528 General Anesthesia Permit Fee | 10,800.00 | 40,500.00 | 29,700.00 | 26.67% |
| 4528.1 Parenteral Sedation Permit Fee | 0.00 | 13,500.00 | 13,500.00 | 0.00% |
| 4529 Oral Conscious Sedation Permit Renewal Fee | 2,700.00 | 30,500.00 | 27,800.00 | 8.85% |
| 4530 Dental License by Credentials Application Fee | 7,500.00 | 70,000.00 | 62,500.00 | 10.71% |
| 4530.1 Dental Hygiene License by Credentials Fee | 4,200.00 | 8,000.00 | 3,800.00 | 52.50% |
| 4531 Returned Check Fees | 60.00 | 7,000.00 | 6,940.00 | 0.86% |

Board of Dental Examiners of Alabama

Budget vs. Actuals: FYE 2023-2024

October 2024 - September 2025

As of October 31, 2024

| | Total | | | |
|---|-------------------|---------------------|---------------------|--------------|
| | Actual | Budget | Remaining | % of Budget |
| 4532 Oral Conscious Sedation Permit Fee | 200.00 | 4,000.00 | 3,800.00 | 5.00% |
| 4540 Special Purpose Dental License Fee | 0.00 | 900.00 | 900.00 | 0.00% |
| 4546 Military Spouse | 0.00 | 150.00 | 150.00 | 0.00% |
| 4617.1 Mobile Dental Facility/Portable Dental Operation Renewal of Certification of Application Fee | 0.00 | 5,000.00 | 5,000.00 | 0.00% |
| 4618 Mobile Dental Facility/Portable Dental Operation Application for Certification of Application Fee | 5.00 | 1,500.00 | 1,495.00 | 0.00% |
| 4620 Dental Hygiene Infiltration Anesthesia Permit Fee | 100.00 | 10,000.00 | 9,900.00 | 1.00% |
| 4620.1 Dental Hygiene Infiltration Anesthesia Permit Renewal Fee | 3,600.00 | 44,700.00 | 41,100.00 | 8.05% |
| 4622 Sepcial Volunteer License Fee | 50.00 | 400.00 | 350.00 | 12.50% |
| 4800 Overpayments | (585.00) | 0.00 | 585.00 | 0.00% |
| Total Revenue | 174,697.60 | 2,533,915.00 | 2,359,217.40 | 6.89% |
| Gross Profit | 174,697.60 | 2,533,915.00 | 2,359,217.40 | 6.89% |
| Expenditures | | | | |
| 6100.4 ADHP Education Director | 2,000.00 | 46,000.00 | 44,000.00 | 4.35% |
| 6114-0 Board Member Compensation | 8,400.00 | 100,000.00 | 91,600.00 | 8.40% |
| 6114.1 Board Meeting Supplies | 0.00 | 2,500.00 | 2,500.00 | 0.00% |
| 6198-0 Bonus | 0.00 | 3,500.00 | 3,500.00 | 0.00% |
| 6201-0 Payroll Expenses | | | | |
| 6201.1 Payroll Taxes | 5,686.18 | 90,000.00 | 84,313.82 | 6.32% |
| 6201.2 Wages - Staff | 67,475.02 | 820,000.00 | 752,524.98 | 8.23% |
| 6201.3 Payroll Tax Penalty | 0.00 | 2,000.00 | 2,000.00 | 0.00% |
| Total 6201-0 Payroll Expenses | 73,161.20 | 912,000.00 | 838,838.80 | 8.02% |
| 6202-0 Pension Plan | 0.00 | 118,125.00 | 118,125.00 | 0.00% |
| 6203-0 Medical Insurance | 11,746.93 | 150,000.00 | 138,253.07 | 7.83% |
| 6204-0 Workman Comp. Ins. | 0.00 | 9,500.00 | 9,500.00 | 0.00% |
| 6205.1 Quickbooks Software | 2,671.20 | 4,000.00 | 1,328.80 | 66.78% |
| 6300-0 Travel - In-State | 3,245.33 | 35,000.00 | 31,754.67 | 9.27% |
| 6400-0 Travel - Out-of-State | 2,955.76 | 40,000.00 | 37,044.24 | 7.39% |
| 6500.1 Building Maintenance & Repairs | 209.56 | 10,500.00 | 10,290.44 | 2.00% |
| 6500.2 Building Security | 29.90 | 420.00 | 390.10 | 7.12% |
| 6500.3 Grounds Maintenance | 1,300.00 | 10,000.00 | 8,700.00 | 13.00% |
| 6500.4 Building Supplies | 18.80 | 4,000.00 | 3,981.20 | 0.47% |
| 6500.5 Renovations and Replacement | 14,226.70 | 100,000.00 | 85,773.30 | 14.23% |
| 6600.1 Rentals & Leases/Offsite Mtg | 9,726.00 | 100,000.00 | 90,274.00 | 9.73% |

Board of Dental Examiners of Alabama

Budget vs. Actuals: FYE 2023-2024

October 2024 - September 2025

As of October 31, 2024

| | Total | | | |
|---------------------------------------|-----------|------------|------------|-------------|
| | Actual | Budget | Remaining | % of Budget |
| 6600.2 New Office Dues & Bonds | 3,506.08 | 4,000.00 | 493.92 | 87.65% |
| 6700.1 Utilities - Telephone | 0.00 | 480.00 | 480.00 | 0.00% |
| 6700.3 Utilities - Power | 776.84 | 20,000.00 | 19,223.16 | 3.88% |
| 6700.4 Utilities - Internet | 399.00 | 5,000.00 | 4,601.00 | 7.98% |
| 6700.5 Utilities - Water/Sewer | 109.18 | 2,000.00 | 1,890.82 | 5.46% |
| 6700.6 Communications | 490.00 | 8,000.00 | 7,510.00 | 6.13% |
| 6800 Professional Services General | 1,057.89 | 10,000.00 | 8,942.11 | 10.58% |
| 6800.1 Membership Dues/Subscriptions | 799.00 | 25,000.00 | 24,201.00 | 3.20% |
| 6800.2 ADHP Instruc Costs | 3,787.69 | 75,000.00 | 71,212.31 | 5.05% |
| 6800.3 ADHP Extra Assistance | 0.00 | 6,000.00 | 6,000.00 | 0.00% |
| 6800.4 Anesthesia Committee Chairman | 2,000.00 | 30,000.00 | 28,000.00 | 6.67% |
| 6800.5 Wellness Committee Chairman | 7,031.33 | 85,000.00 | 77,968.67 | 8.27% |
| 6800.6 External Auditors | 1,250.00 | 27,500.00 | 26,250.00 | 4.55% |
| 6801 Board Attorney Fees (GC) | 15,015.00 | 145,000.00 | 129,985.00 | 10.36% |
| 6801.1 Attorney General's Office | 0.00 | 2,000.00 | 2,000.00 | 0.00% |
| 6801.2 Board Attorney Fees - Other | 0.00 | 500.00 | 500.00 | 0.00% |
| 6840 Consultants | 0.00 | 84,000.00 | 84,000.00 | 0.00% |
| 6899.1 Evaluator Fees (for all evals) | 0.00 | 30,000.00 | 30,000.00 | 0.00% |
| 6899.2 Hearing Officer Fees | 0.00 | 2,500.00 | 2,500.00 | 0.00% |
| 6899.5 Website Charges | 0.00 | 2,000.00 | 2,000.00 | 0.00% |
| 6900 Office Expense | 547.32 | 12,000.00 | 11,452.68 | 4.56% |
| 6900.1 Recycle/Paper Disposal | 83.84 | 1,500.00 | 1,416.16 | 5.59% |
| 6900.2 Legal Fees & Record Acq | 0.00 | 8,000.00 | 8,000.00 | 0.00% |
| 6902 NPDB HIPDB Lic Bkgrd | 7.50 | 600.00 | 592.50 | 1.25% |
| 6903 SAVE | 66.00 | 500.00 | 434.00 | 13.20% |
| 6906 Printing & Supplies | 0.00 | 2,500.00 | 2,500.00 | 0.00% |
| 6910 Postage Fees | 1,000.00 | 4,000.00 | 3,000.00 | 25.00% |
| 6924 Insurance Other | 16,862.00 | 19,000.00 | 2,138.00 | 88.75% |
| 6944 Computer Updates | 191.92 | 10,000.00 | 9,808.08 | 1.92% |
| 6944.1 Computer Support | 266.85 | 15,000.00 | 14,733.15 | 1.78% |
| 6944.2 ADHP Conf & Storage | 0.00 | 3,000.00 | 3,000.00 | 0.00% |
| 6944.3 Computer Expenses - Other | 0.00 | 5,000.00 | 5,000.00 | 0.00% |
| 6944.4 i-Gov Charges | 0.00 | 64,000.00 | 64,000.00 | 0.00% |
| 6950 Bank & CC Service Fees | 89.32 | 2,500.00 | 2,410.68 | 3.57% |

Board of Dental Examiners of Alabama

Budget vs. Actuals: FYE 2023-2024

October 2024 - September 2025

As of October 31, 2024

| | Total | | | |
|--------------------------------------|--------------------|---------------------|---------------------|----------------|
| | Actual | Budget | Remaining | % of Budget |
| 6951 NSF | 0.00 | 8,000.00 | 8,000.00 | 0.00% |
| 6951.1 Refunds | 0.00 | 2,000.00 | 2,000.00 | 0.00% |
| 6999 Misc. Payroll Entries | 298.14 | 40,000.00 | 39,701.86 | 0.75% |
| 7100.1 Vehicle Repairs & Maintenance | 943.70 | 8,000.00 | 7,056.30 | 11.80% |
| 7100.2 Vehicle Fuel | 0.00 | 20,000.00 | 20,000.00 | 0.00% |
| 7400 Equipment | 533.97 | 3,000.00 | 2,466.03 | 17.80% |
| 7400.1 Equipment - Other | 0.00 | 1,000.00 | 1,000.00 | 0.00% |
| Total Expenditures | 186,828.13 | 2,439,125.00 | 2,252,296.87 | 7.66% |
| Net Operating Revenue | (12,130.53) | 94,790.00 | 106,920.53 | -12.80% |
| Net Revenue | (12,130.53) | 94,790.00 | 106,920.53 | -12.80% |